



Balance Preadmission Questionnaire

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Name of Person:

First _____ Middle _____ Last _____

Birthdate: _____ Sex: Female Male

Guardian/HCPOA: _____

Phone: _____ Cell: _____

Address: _____

E-Mail Address: _____

Current Living Arrangements: Family Supportive Living Arrangement Adult Family Home Relative's Home Own place/apartment CBRF

Services Requesting:

Supportive Living Adult Day Program Adult Family Homes
 Social Skills Program (After School Children's Program)

Care Managing Organization:

Care Wisconsin Community Care IRIS Other _____

CMO Case Manager: _____ Telephone No. _____

CMO Nurse Case Manager: _____ Telephone No. _____

MEDICAL HISTORY: Check all those that apply.

Diagnosis: Anxiety Disorder Autism Behavioral Disorder Blind
 Cerebral Palsy Cardiac Disorder Deaf Developmental Disability
 Digestive Disorders Down Syndrome Epilepsy Fragile X Syndrome
 Neurological Disorder Physical Impairment Seizures
 Other _____

Allergies: No Yes, if yes name the allergies: _____

Diet: General Diabetic Gluten-Free Restricted Calories

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- Medication:** Pain Medication Anti-seizure Depression
 Psychotic Cardiac Diabetic Vitamins Neurological
 Gastrointestinal Genital/Urinal As needed (PRN)
 Other: _____

Primary Physician(s):

Specialists Physicians: _____

- Religion:** Catholic Lutheran Protestant Non-denominational Atheist
 Hindu Muslim Jewish Do Not Wish to Disclose Other _____

Behavioral Patterns: Check all those that apply.

- | | |
|--|--|
| <input type="checkbox"/> Self-Injurious/Self-Abusive | <input type="checkbox"/> Suicidal Tendencies |
| <input type="checkbox"/> Self-stimulation | <input type="checkbox"/> Attention Seeking |
| <input type="checkbox"/> Property Destruction | <input type="checkbox"/> Wandering |
| <input type="checkbox"/> Obsessive-Compulsive | <input type="checkbox"/> Non-compliant |
| <input type="checkbox"/> Sexually Inappropriate | <input type="checkbox"/> Verbally Aggressive |
| <input type="checkbox"/> Combative | <input type="checkbox"/> Anxiety/Nervous |

When I am happy I....

When I am sad I....

I feel less sad when I do....

When I am angry I

I feel less angry when I do ...



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When I am frustrated I

I feel less frustrated when I do

When I am excited I

Other comments about feelings:

Social Patterns: Check all those that apply.

Interpersonal Relationship/Communication Skills:

- Interacts/converses with peers/staff
- Needs prompting to talk
- Non-verbal
- Sign-Language
- Verbalizes noises
- Unable to follow directions
- Does not read
- Does not write

Leisure Time:

What I like to do...

- Television/DVD
- Community Outings
- Arts/Crafts
- Reading/being Read to
- Board Games
- Puzzles
- Word Search Books
- Car Rides
- Outdoor Activities
- Computer Games/Wii
- Family Outings
- Movies
- Religious Activity
- Sports
- Tablet/IPad
- Other _____

What I like to do for work:

- What I like to do for home/life skills: Laundry Cooking/Meal Preparation Dishes
 Vacuum/sweep Cleaning

I really DO NOT LIKE ...

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It bothers me when ...

It is important that people know **this** about me ...

This is the chore I enjoy THE MOST: _____

This is the chore I enjoy the LEAST: _____

Other helpful hints. (Appropriate and easy ways to interact with me, things I may need to avoid, or other things that are helpful to know about me.)

Personal Care: Check all those that apply.

Eating:

- Able to use utensils Finger Foods Food cut up in bite-size Mechanical Soft
 Puree Independent Standby with Verbal Prompts/Guidance Partial Assistance
 Dependent on staff Special eating utensils Choking risk/history of choking

Teeth:

- Own teeth Dentures Upper partial
 Lower partial Few teeth No teeth

Meal Preparation/Meals:

- Can use the stove Able to use a knife to cut up food
 Can use a microwave Can make a sandwich

Fluids:

- Cup Straws Normal Nectar Consistency Honey Consistency

GI Tube feeding:

- No Yes If yes: Bolus Gravity Pump

Toileting:

- Continent of bowel and bladder Can use the bathroom by myself
 Need reminders to use the bathroom Need a toileting schedule
 Incontinent of bladder/urine Occasionally Daytime
 Incontinent of bowel/BM/Stool Occasionally Daytime
 Wears an undergarment during the daytime Incontinent care after incontinent episodes



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Need Assistance with toileting: No Yes

Need help pulling pants down Need help flushing toilet Need help washing hands

Need help with hygiene after a BM

Need help disposing of undergarments/change wet clothes

Need help with female menses/change pad/dispose of pad

Falls: History of Falls Fall within the past month Fall within the past 3 months

Fall within the past year

Mobility:

Can walk up and down steps No Yes

Limitation on the distance walking: No Yes

If yes to either, please explain: _____

Independent (can walk on my own) Standby Verbal Prompting/Guidance

Standby/Support Assistance Gait belt Walker Wheelchair

Electric wheelchair that I operate Non-ambulatory (cannot walk)

Transferring:

Independently Standby Verbal Prompting/Guidance Gait belt

Partial/Hands-on Assistance Sit-to-Stand Lift Hoyer Lift

Transportation:

Can use public transportation/Shared Taxi Needs help with taxi passes

Needs help getting in and out of vehicle Other _____

Independent Living Skills:

Education: High School College/Community College

Job: No Yes, Location/Employer: _____

Job Coach Name/Phone Number: _____

Money Management:

Can count money No Yes

Can make purchases at own discretion: No Yes

Medication Management: Independently Staff needs to administer

Able to stay home alone: No Yes, If yes, how long? _____

Safety Skills: Check all those that apply

Understands Emergency Procedures regarding:

Fire: Yes No Strangers: Yes No Environment: Yes No



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Name of Person filling out this form: _____

Relationship to individual: _____

Address: _____

E-mail: _____

Date: _____

Signature of Guardian: _____

Date: _____

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Please only complete the following if interested in the Adult Family Homes:

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Bathing/Shower

- Nightly Morning Every other day Shower chair needed Independent
 Standby with Verbal Prompts/Guidance Partial/Hands-on Assistance
 Needs help washing back Needs help washing peri area Needs help with feet/legs
 Needs help with arms, armpits Fully Dependent on staff

Oral Hygiene:

- Toothbrush Electric toothbrush Water pik Toothettes Mouthwash
 Flossing Independent Standby with Verbal Prompts/Guidance
 Partial/Hands-on Assistance Needs help with putting on toothpaste
 Needs help with brushing teeth Needs help with mouthwash Needs help flossing
 Fully Dependent on staff

Male Shaving:

- AM Daily PM Daily Every other day Once a week Other _____
 Safety Razor Electric Razor Independent Standby with Verbal Prompts
 Partial/Hands-on Assistance Needs help with neck areas Needs help around the chin areas
 Fully Dependent on staff

Female Shaving:

- AM Daily PM Daily Every other day Once a week Other _____
 Safety Razor Electric Razor Liquid Hair Remover Independent Standby with Verbal Prompts/Guidance
 Partial/Hands-on Assistance Needs help with knee areas
 Needs help around the ankle areas Fully Dependent on staff

Hair

- Cut by Family Cut by Staff Salon/Barber

Hair Washing:

- Independent Standby with Verbal Prompts/Guidance
 Partial/Hands-on Assistance Staff apply shampoo Needs help rinsing
 Needs help with blowing drying Dependent on staff



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Dressing

- Independent Picks out clothes Guidance/weather-appropriate clothing
 Staff Dependent/weather-appropriate clothing Standby with Verbal Prompts/Guidance
 Partial/Hands-on Assistance: Help with buttons/zippers
 Needs help with shirts/tops/bra
 Needs help with pants Needs help with shoes/socks Fully Dependent on staff

Medical/Recreational Appointments:

The family will make appointments No Yes, if yes FAMILY MUST LET THE HOUSE COORDINATOR KNOW WHEN AND WHERE THE APPOINTMENT IS. IF THE APPOINTMENT IS A DOCTOR'S APPOINTMENT, THE FAMILY MUST ASK FOR AN AFTER-VISIT SUMMARY AND GIVE A COPY TO THE HOUSE COORDINATOR.

AFH House Coordinator will make appointments No Yes, if yes HOUSE COORDINATOR WILL KEEP YOU UPDATED ON WHEN AND WHERE THE APPOINTMENT IS AND THE RESULTS OF THE APPOINTMENT.

Transportation to Appointments:

The family will provide transportation to appointments: No Yes, if yes, FAMILY MUST KEEP HOUSE COORDINATOR UPDATED TO WHAT TIME AND WHEN THEY WILL PICK UP THE INDIVIDUAL.

Balance will provide transportation to appointments: No Yes, if yes, HOUSE COORDINATOR WILL KEEP FAMILY UPDATED ON THE TIME AND THE DATE OF THE APPOINTMENT.

Awake/Sleep Pattern

Sleeps Soundly Gets up during the night Body Pillow Half side rails Uses bathroom at night

Gets a drink during the night Uses a C-pap at night

Generally goes to bed in PM at: _____ Gets up in AM at: _____



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E-mail: _____

Date: _____

Signature of Guardian: _____

Date: _____

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