



## Balance Preadmission Questionnaire

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### Name of Person:

First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_

Birthdate: \_\_\_\_\_ Sex:  Female  Male

Guardian/HCPOA: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Address: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

**Current Living Arrangements:**  Family  Supportive Living Arrangement  Adult Family Home  Relative's Home  Own place/apartment  CBRF

### Services Requesting:

Supportive Living  Adult Day Program  Adult Family Homes  
 Social Skills Program (After School Children's Program)

### Care Managing Organization:

Care Wisconsin  Community Care  IRIS  Other \_\_\_\_\_

CMO Case Manager: \_\_\_\_\_ Telephone No. \_\_\_\_\_

CMO Nurse Case Manager: \_\_\_\_\_ Telephone No. \_\_\_\_\_

### MEDICAL HISTORY: Check all those that apply.

Diagnosis:  Anxiety Disorder  Autism  Behavioral Disorder  Blind  
 Cerebral Palsy  Cardiac Disorder  Deaf  Developmental Disability  
 Digestive Disorders  Down Syndrome  Epilepsy  Fragile X Syndrome  
 Neurological Disorder  Physical Impairment  Seizures  
 Other \_\_\_\_\_

Allergies:  No  Yes, if yes name the allergies: \_\_\_\_\_

Diet:  General  Diabetic  Gluten-Free  Restricted Calories

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- Medication:**  Pain Medication  Anti-seizure  Depression  
 Psychotic  Cardiac  Diabetic  Vitamins  Neurological  
 Gastrointestinal  Genital/Urinal  As needed (PRN)  
 Other: \_\_\_\_\_

**Primary Physician(s):**

\_\_\_\_\_

**Specialists Physicians:** \_\_\_\_\_

- Religion:**  Catholic  Lutheran  Protestant  Non-denominational  Atheist  
 Hindu  Muslim  Jewish  Do Not Wish to Disclose  Other \_\_\_\_\_

**Behavioral Patterns: Check all those that apply.**

- |  |  |
|--|--|
| <input type="checkbox"/> Self-Injurious/Self-Abusive | <input type="checkbox"/> Suicidal Tendencies |
| <input type="checkbox"/> Self-stimulation            | <input type="checkbox"/> Attention Seeking   |
| <input type="checkbox"/> Property Destruction        | <input type="checkbox"/> Wandering           |
| <input type="checkbox"/> Obsessive-Compulsive        | <input type="checkbox"/> Non-compliant       |
| <input type="checkbox"/> Sexually Inappropriate      | <input type="checkbox"/> Verbally Aggressive |
| <input type="checkbox"/> Combative                   | <input type="checkbox"/> Anxiety/Nervous     |

When I am happy I....

\_\_\_\_\_

When I am sad I....

\_\_\_\_\_

I feel less sad when I do....

\_\_\_\_\_

When I am angry I ....

\_\_\_\_\_

I feel less angry when I do ...

\_\_\_\_\_



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When I am frustrated I ....

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I feel less frustrated when I do ....

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When I am excited I ....

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Other comments about feelings:

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### Social Patterns: Check all those that apply.

#### Interpersonal Relationship/Communication Skills:

- Interacts/converses with peers/staff
- Needs prompting to talk
- Non-verbal
- Sign-Language
- Verbalizes noises
- Unable to follow directions
- Does not read
- Does not write

#### Leisure Time:

What I like to do...

- Television/DVD
- Community Outings
- Arts/Crafts
- Reading/being Read to
- Board Games
- Puzzles
- Word Search Books
- Car Rides
- Outdoor Activities
- Computer Games/Wii
- Family Outings
- Movies
- Religious Activity
- Sports
- Tablet/IPad
- Other \_\_\_\_\_

What I like to do for work:

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- What I like to do for home/life skills:  Laundry  Cooking/Meal Preparation  Dishes  
 Vacuum/sweep  Cleaning

I really DO NOT LIKE ...

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It bothers me when ...

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It is important that people know **this** about me ...

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This is the chore I enjoy THE MOST: \_\_\_\_\_

This is the chore I enjoy the LEAST: \_\_\_\_\_

Other helpful hints. (Appropriate and easy ways to interact with me, things I may need to avoid, or other things that are helpful to know about me.)

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### Personal Care: Check all those that apply.

#### Eating:

- Able to use utensils  
  Finger Foods  
  Food cut up in bite-size  
  Mechanical Soft  
 Puree  
 Independent  
 Standby with Verbal Prompts/Guidance  
 Partial Assistance  
 Dependent on staff  
 Special eating utensils  
 Choking risk/history of choking

#### Teeth:

- Own teeth  
 Dentures  
 Upper partial  
 Lower partial  
 Few teeth  
 No teeth

#### Meal Preparation/Meals:

- Can use the stove  
 Able to use a knife to cut up food  
 Can use a microwave  
 Can make a sandwich

#### Fluids:

- Cup  
 Straws  
 Normal  
 Nectar Consistency  
 Honey Consistency

#### GI Tube feeding:

- No  
 Yes  
 If yes:  
 Bolus  
 Gravity  
 Pump

#### Toileting:

- Continent of bowel and bladder  
 Can use the bathroom by myself  
 Need reminders to use the bathroom  
 Need a toileting schedule  
 Incontinent of bladder/urine  
 Occasionally  
 Daytime  
 Incontinent of bowel/BM/Stool  
 Occasionally  
 Daytime  
 Wears an undergarment during the daytime  
 Incontinent care after incontinent episodes

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Need Assistance with toileting:     No     Yes

Need help pulling pants down     Need help flushing toilet     Need help washing hands

Need help with hygiene after a BM

Need help disposing of undergarments/change wet clothes

Need help with female menses/change pad/dispose of pad

Falls:     History of Falls     Fall within the past month     Fall within the past 3 months

Fall within the past year

Mobility:

Can walk up and down steps     No     Yes

Limitation on the distance walking:     No     Yes

If yes to either, please explain: \_\_\_\_\_

Independent (can walk on my own)    Standby Verbal Prompting/Guidance

Standby/Support Assistance     Gait belt     Walker     Wheelchair

Electric wheelchair that I operate     Non-ambulatory (cannot walk)

Transferring:

Independently     Standby Verbal Prompting/Guidance     Gait belt

Partial/Hands-on Assistance     Sit-to-Stand Lift     Hoyer Lift

Transportation:

Can use public transportation/Shared Taxi     Needs help with taxi passes

Needs help getting in and out of vehicle     Other \_\_\_\_\_

### Independent Living Skills:

Education:     High School     College/Community College

Job:     No     Yes, Location/Employer: \_\_\_\_\_

Job Coach     Name/Phone Number: \_\_\_\_\_

Money Management:

Can count money     No     Yes

Can make purchases at own discretion:     No     Yes

Medication Management:     Independently     Staff needs to administer

Able to stay home alone:     No     Yes, If yes, how long? \_\_\_\_\_

### Safety Skills: Check all those that apply

Understands Emergency Procedures regarding:

Fire:     Yes     No    Strangers:     Yes     No    Environment:     Yes     No

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**Please only complete the following if interested in the Adult Family Homes:**

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### Bathing/Shower

- Nightly    Morning    Every other day    Shower chair needed    Independent  
 Standby with Verbal Prompts/Guidance    Partial/Hands-on Assistance  
 Needs help washing back    Needs help washing peri area    Needs help with feet/legs  
 Needs help with arms, armpits    Fully Dependent on staff

### Oral Hygiene:

- Toothbrush    Electric toothbrush    Water pik    Toothettes    Mouthwash  
 Flossing    Independent    Standby with Verbal Prompts/Guidance  
 Partial/Hands-on Assistance    Needs help with putting on toothpaste  
 Needs help with brushing teeth    Needs help with mouthwash    Needs help flossing  
 Fully Dependent on staff

### Male Shaving:

- AM Daily    PM Daily    Every other day    Once a week    Other \_\_\_\_\_  
 Safety Razor    Electric Razor    Independent    Standby with Verbal Prompts  
 Partial/Hands-on Assistance    Needs help with neck areas    Needs help around the chin areas  
 Fully Dependent on staff

### Female Shaving:

- AM Daily    PM Daily    Every other day    Once a week    Other \_\_\_\_\_  
 Safety Razor    Electric Razor    Liquid Hair Remover    Independent    Standby with Verbal Prompts/Guidance  
 Partial/Hands-on Assistance    Needs help with knee areas  
 Needs help around the ankle areas    Fully Dependent on staff

### Hair

- Cut by Family    Cut by Staff    Salon/Barber

### Hair Washing:

- Independent    Standby with Verbal Prompts/Guidance  
 Partial/Hands-on Assistance    Staff apply shampoo    Needs help rinsing  
 Needs help with blowing drying    Dependent on staff



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### Dressing

- Independent  Picks out clothes  Guidance/weather-appropriate clothing  
 Staff Dependent/weather-appropriate clothing  Standby with Verbal Prompts/Guidance  
 Partial/Hands-on Assistance:  Help with buttons/zippers  
 Needs help with shirts/tops/bra  
 Needs help with pants  Needs help with shoes/socks  Fully Dependent on staff

### Medical/Recreational Appointments:

The family will make appointments  No  Yes, if yes FAMILY MUST LET THE HOUSE COORDINATOR KNOW WHEN AND WHERE THE APPOINTMENT IS. IF THE APPOINTMENT IS A DOCTOR'S APPOINTMENT, THE FAMILY MUST ASK FOR AN AFTER-VISIT SUMMARY AND GIVE A COPY TO THE HOUSE COORDINATOR.

AFH House Coordinator will make appointments  No  Yes, if yes HOUSE COORDINATOR WILL KEEP YOU UPDATED ON WHEN AND WHERE THE APPOINTMENT IS AND THE RESULTS OF THE APPOINTMENT.

### Transportation to Appointments:

The family will provide transportation to appointments:  No  Yes, if yes, FAMILY MUST KEEP HOUSE COORDINATOR UPDATED TO WHAT TIME AND WHEN THEY WILL PICK UP THE INDIVIDUAL.

Balance will provide transportation to appointments:  No  Yes, if yes, HOUSE COORDINATOR WILL KEEP FAMILY UPDATED ON THE TIME AND THE DATE OF THE APPOINTMENT.

### Awake/Sleep Pattern

Sleeps Soundly  Gets up during the night  Body Pillow  Half side rails  Uses bathroom at night

Gets a drink during the night  Uses a C-pap at night

Generally goes to bed in PM at: \_\_\_\_\_ Gets up in AM at: \_\_\_\_\_



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Name of Person filling out this form: \_\_\_\_\_

Relationship to individual: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Guardian: \_\_\_\_\_

Date: \_\_\_\_\_